

CSE: MIRA OTC: SSRSF



**High-Grade Gold.**  
**Porphyry-Scale Potential.**

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# Miravalles Gold Corp.

Miravalles Gold is a Canada-based mineral exploration company focused on gold, silver, and copper opportunities in mining-friendly jurisdictions.

The Company's flagship opportunity is the **Fairfield Gold Project in Nayarit, Mexico**, where historical mining, past drilling, and recent sampling have identified **multiple gold-silver targets, along with potential for a larger copper-gold system.**



— REGIONAL ADVANTAGE

# Why Mexico

Mexico is one of the world's premier mining jurisdictions, offering a compelling combination of geological endowment and operational advantages.



Top global producer of silver; major producer of gold, copper, zinc, and lead



Well-established mining law and regulatory framework



Mining-friendly jurisdiction with long history of foreign investment



Excellent infrastructure — roads, power, skilled workforce



Nayarit state: accessible terrain with existing paved road access to project



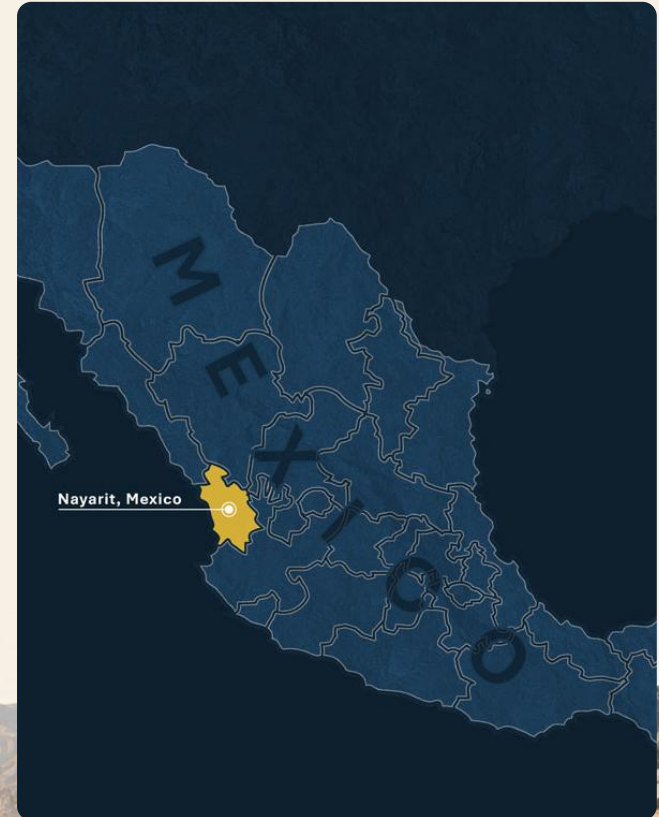
Proximity to Puerto Vallarta (~70 km) and Tepic (~25 km) ensures logistics support



Surge in mining M&A activity signals growing investor confidence in Mexico's precious metals sector



Strong pipeline of Canadian junior miners actively exploring Mexico's northwest mining corridor





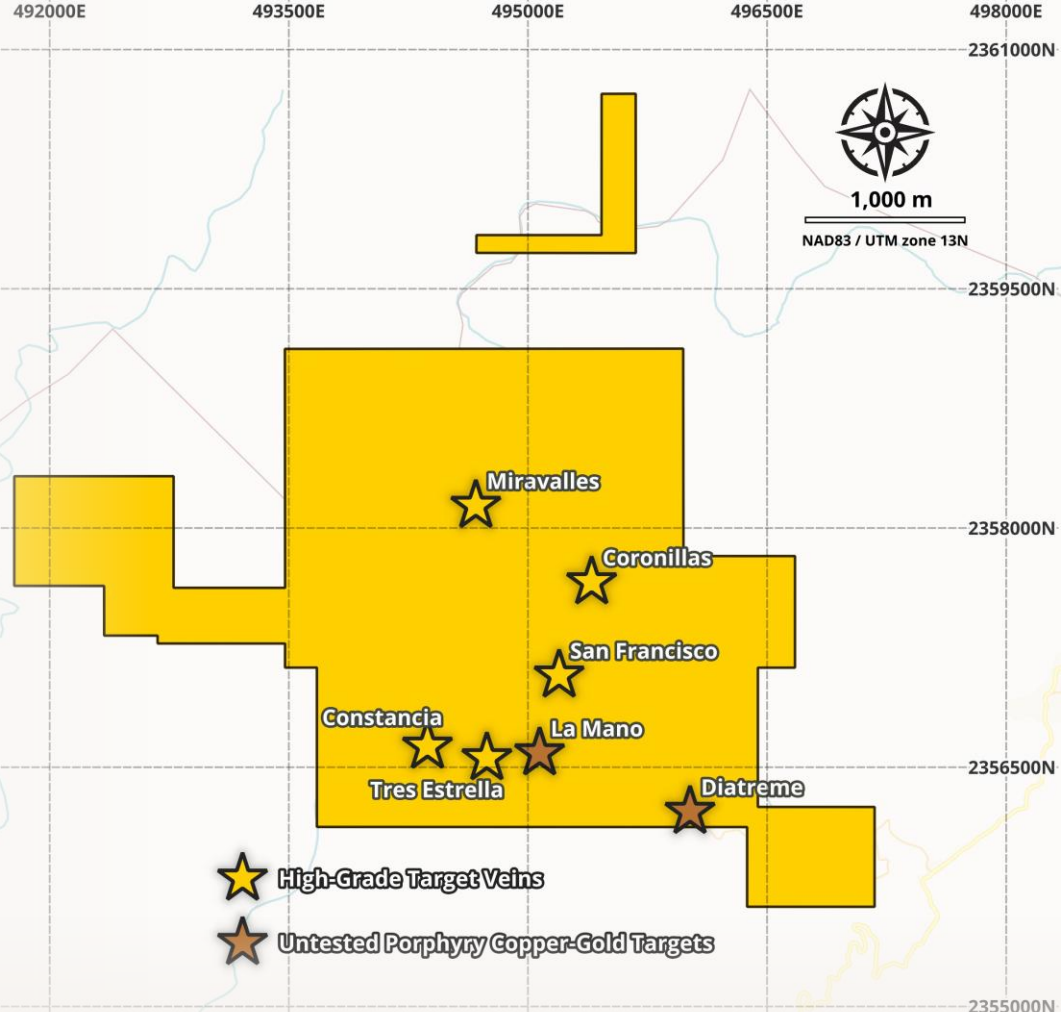
# Fairfield Project

Nayarit, Mexico

# Project Overview

A High-Grade Gold-Silver Vein System with Porphyry Copper-Gold Upside.

Miravalles Gold Corp. has entered into a definitive agreement to acquire a 100% interest in the Fairfield Gold Project, a 1,012-hectare gold-silver exploration property in Nayarit, Mexico. The project is **centered on a series of historically developed high-grade vein structures**. Historical work includes **ASARCO underground development, Mexican Geological Survey drilling, and multiple historical technical studies**.



# Two Exploration Opportunities

Fairfield offers both near-term high-grade vein targets with established historical infrastructure and a largely untested porphyry copper-gold target model.

## High-Grade Gold-Silver Veins

Multiple historically worked vein structures provide near-term exploration targets with documented high-grade gold and silver mineralization.

- **Miravalles** — 1,500 m reported strike , ASARCO development
- **San Francisco** — significant dump material, 7.93 g/t Au in 2026
- **Tres Estrella** — 43.1 g/t Au chip sample reported
- **Constancia & Coronillas** — additional explored vein targets

## Untested Porphyry Copper-Gold Potential

Geological indicators suggest the project may also host a larger copper-gold system that has not yet been tested with modern drilling.

- **La Mano** — stockwork Cu-Au target
- **Diatreme** — copper-gold target area with geological indicators commonly associated with large mineral systems

491000E

492500E

494000E

495500E

FAIRFIELD VEIN SYSTEM

# Multiple High-Grade Target Veins

Fairfield offers both near-term high-grade vein targets with established historical infrastructure and a largely untested porphyry copper-gold target model.



500 m

NAD83 / UTM zone 13N

2358400N

## Miravalles Vein

**2026 Dump: 7.51 g/t Gold, 7.7 g/t Silver**

- Reported 1,500m strike length
- Historical ASARCO underground development
- DDH-3 intersected high-grade mineralization below historical workings

## San Francisco

**2026 Dump: 7.93 g/t Gold, 66.8 g/t Silver**

- Historically developed vein target
- Significant dump material observed during 2026 property visit

## Coronillas

**Historical Sample: 5.77 g/t Gold, 46.9 g/t Silver (over 16 cm)**

- Located along the Miravalles Vein trend
- Interpreted historically as a possible extension of the Miravalles vein

## Tres Estrella

**2026 Dump: 4.52 g/t Gold, 13.1 g/t Silver**

- Mineralized vein within host rock
- Historical samples averaged 28.97 g/t Gold and 312 g/t Silver (two samples reported from vein)
- Chip sample of 43.1 g/t Au and 155 g/t Ag over 0.10 m (reported in investor materials)

## Constancia

**2026 Dump: 4.66 g/t Gold, 99.6 g/t Silver**

- Vein target with underground workings
- Located within the principal vein corridor
- 2026 sampling returned elevated gold-silver from dump material

Miravalles

Coronillas

San Francisco

Constancia

Tres Estrella

2356900N

*\*2026 sample results are grab samples, which by their very nature are select samples and are not necessarily indicative of similar mineralization on the Fairfield property.*

494000E

495000E

496000E

497000E

— FAIRFIELD VEIN SYSTEM

# Untested Porphyry Copper-Gold Potential

Beyond the high-grade gold-silver vein system, Fairfield has porphyry copper-gold exploration potential supported by intrusive geology, alteration, geophysical anomalies, and stockwork veining observations. Porphyry targets have not been previously drill-tested.

La Mano



Diatreme



500m

NAD83 / UTM zone 13N

2357000N

2356000N

## La Mano

- Stockwork copper-gold target

## Diatreme

- Breccia / disseminated target

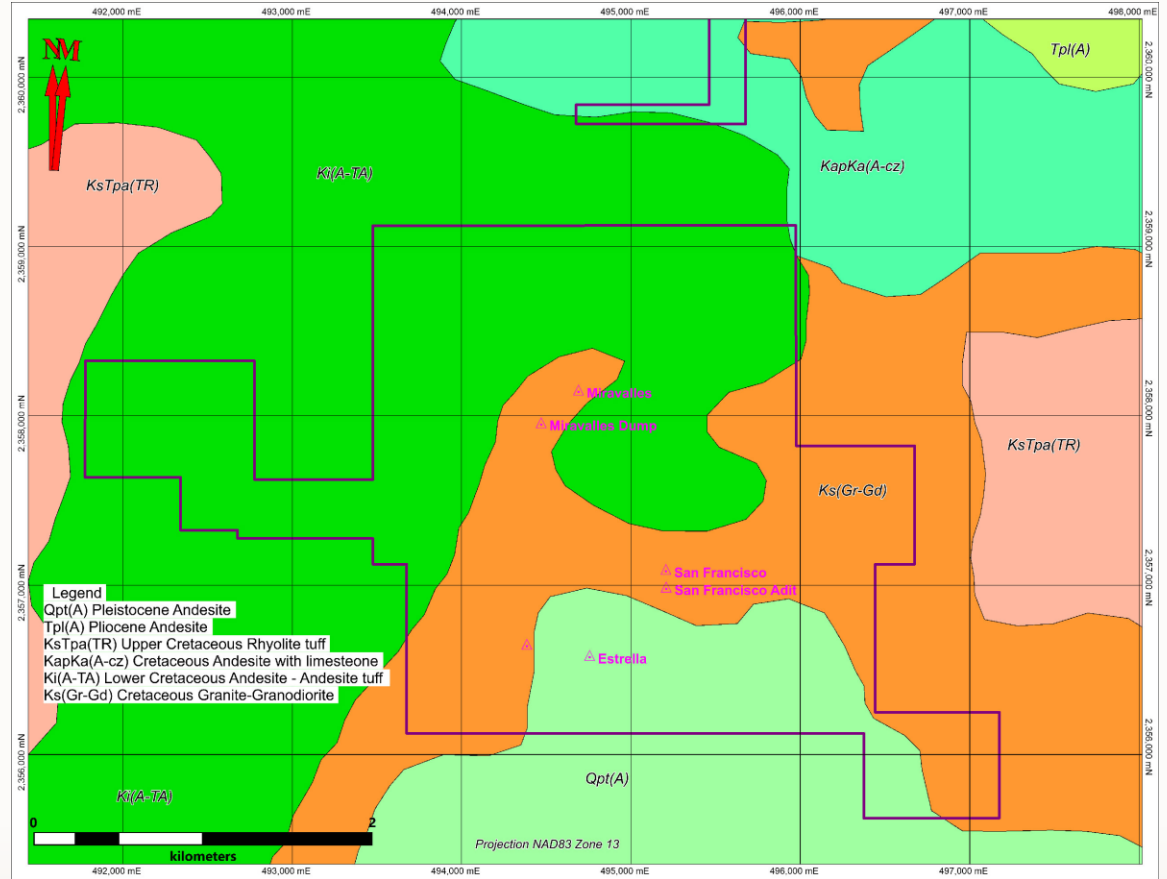
*The porphyry copper-gold targets described here represent exploration potential only and are based on geological observations, alteration mapping, and geophysical data. No porphyry-style discovery has been confirmed. These targets require follow-up exploration including geophysics and diamond drilling before any conclusions can be drawn.*

# Project Geology

The Fairfield Gold Project lies on the northern margin of a locally altered Cretaceous hornblende granodiorite pluton with base and precious metal mineralization spatially and genetically related to the pluton.

## Key Geological Features:

- Fairfield hosts a series of gold and silver bearing mesothermal quartz veins in excess of 1.5km in length within a Cretaceous hornblende granodiorite pluton
- Vein mineralization: gold and silver, and massive sulfide bands with chalcopyrite, pyrite and arsenopyrite, broken and healed with galena and sphalerite
- Fairfield also hosts porphyry mineralization associated with biotite rich feldspar porphyry, syenite, biotite hornfels and garnet skarn and related diatreme breccias
- Porphyry mineralization: disseminated chalcopyrite and pyrite, chalcocite and covellite



# Exploration Pedigree

Fairfield has a documented history of exploration and development dating back to the mid-17th century, including ASARCO underground development in the early 20th century and modern Mexican Geological Survey drilling in 2005–2006.

- **1650** First silver production reported near the Huicicila River, approximately 5 km north of Miravalles.
- **1860s** Manchaca family reportedly mined gold and silver from the upper 40–50 m of the Miravalles vein.
- **1926-1936** ASARCO completed underground development on Miravalles Levels 3 and 4, including an historical estimate of 45,274 metric tonnes grading 31.2 g/t Au and 401 g/t Ag (see caution below).
- **2000** Luismin rehabilitated Level 4 adit and reportedly confirmed partial access to historical ASARCO blocks.
- **2005-2006** Mexican Geological Survey (SGM) drilled 5 diamond drill holes totalling 634.7 m. DDH-3 intersected the Miravalles vein below historical workings.
- **2010-2011** Fairfields Gold acquired the Cila concessions. Focus Gold commissioned technical work and a porphyry model was advanced. SRK Consulting recommended an initial exploration program.
- **2026** **Miravalles Gold Corp. enters into a definitive agreement to acquire a 100% interest in the project.**

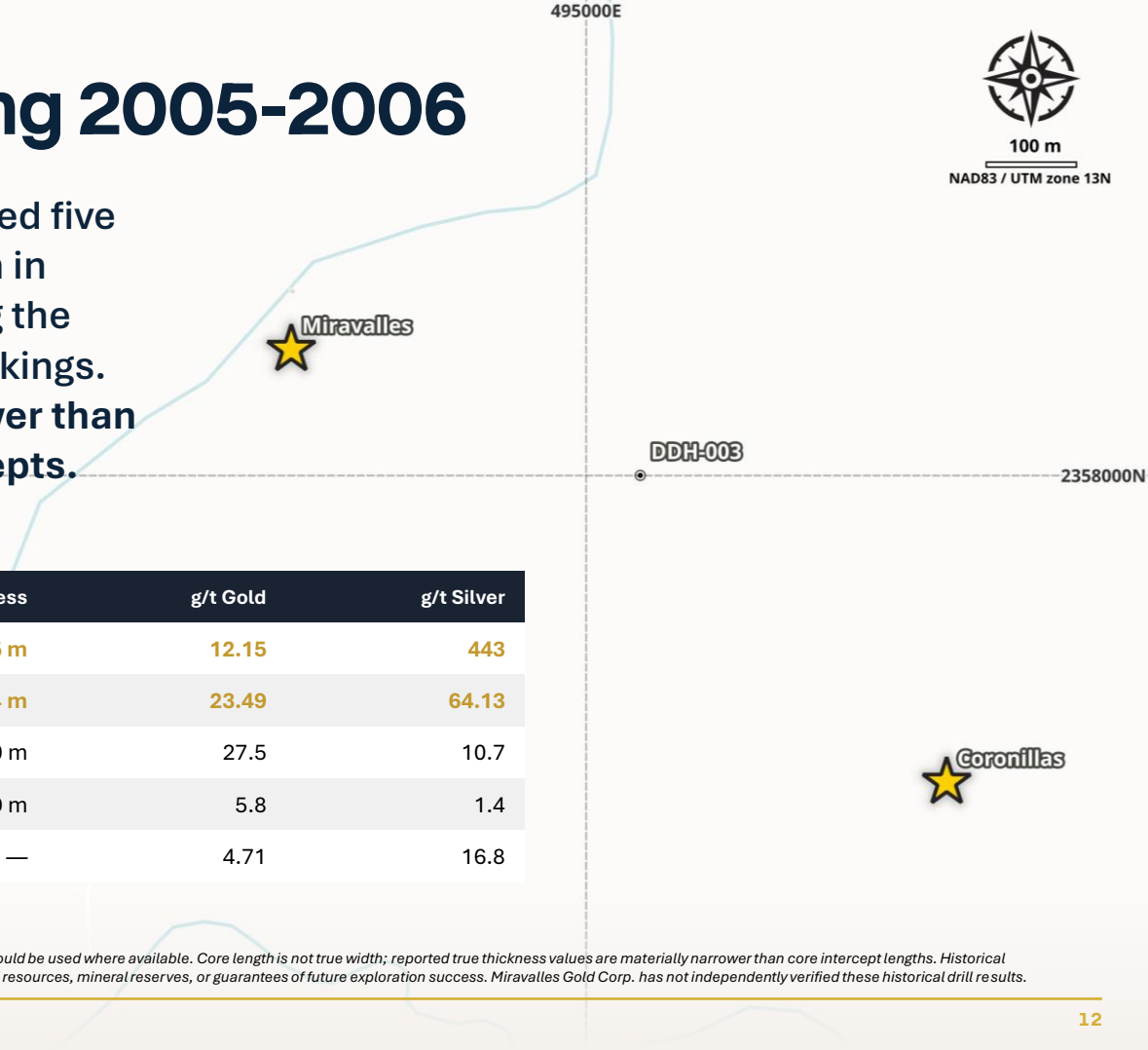
## ASARCO Miravalles Vein Historical Estimate

<b>45,274</b>	<b>31.2</b>	<b>401</b>
Metric Tonnes	g/t Gold	g/t Silver
<b>3.4%</b>		<b>0.66%</b>
Lead		Copper

*\*This historical estimate was disclosed in "Report on the Huicicila (Miravalles Mine) Gold Property Near Compostela, Nayarit, Mexico for Pan American Gold Corp. by J.E.Hiner and E.K.Schmidt dated 2007-Apr-05. The historical estimate is relevant as it confirms significant high-grade gold in the Miravalles Vein and is believed to be reliable as it was completed by competent geologists to the standards of the day. The key assumptions, parameters, and methods used to prepare the historical estimate were not provided. The historical estimate would appear to be similar to an indicated resource. The author is not aware of any more recent estimates. Drilling would need to be completed to move the historic estimate to current resources. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources and Miravalles Gold is not treating the historical estimate as current mineral resources.*

# SGM Diamond Drilling 2005-2006

The Mexican Geological Survey drilled five diamond drill holes totaling 634.7 m in 2005–2006, with DDH-3 intersecting the Miravalles vein below historical workings. True thickness is materially narrower than core length for the reported intercepts.



Interval (M)	Core Length	True Thickness	g/t Gold	g/t Silver
178.1	—	0.55 m	12.15	443
183.1	—	3.4 m	23.49	64.13
182.55 – 188.60	6.05 m	2.0 m	27.5	10.7
198.60 – 201.20	2.60 m	0.9 m	5.8	1.4
196–201	—	—	4.71	16.8

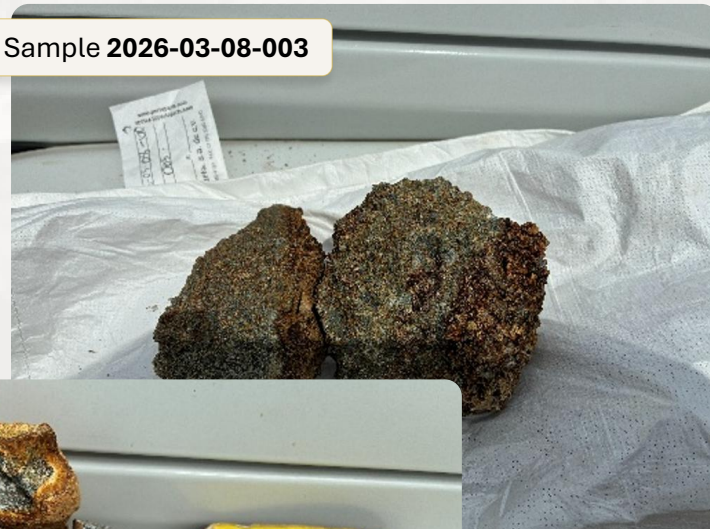
*DDH-3 intersected the Miravalles vein at approximately 20 degrees to core axis. True thickness should be used where available. Core length is not true width; reported true thickness values are materially narrower than core intercept lengths. Historical exploration results are provided for context only. They should not be interpreted as current mineral resources, mineral reserves, or guarantees of future exploration success. Miravalles Gold Corp. has not independently verified these historical drill results.*

# Modern Field Validation

During the March 8, 2026, property visit, the technical team visited Tres Estrella, Constanica, San Francisco, and Miravalles, and reviewed SGM DDH-3 drill core. **Sampling returned gold values across all sampled vein structures.**

Sample ID / Location	g/t Gold	g/t Silver
2026-03-08-001 · Tres Estrella Dump	4.52	13.1
2026-03-08-002 · Constanica Dump	0.02	2.1
<b>2026-03-08-003 · San Francisco Dump</b>	<b>7.93</b>	<b>66.8</b>
2026-03-08-004 · Miravalles Adit	1.18	4.6
<b>2026-03-08-005 · Miravalles Dump</b>	<b>7.51</b>	<b>7.7</b>
2026-03-08-006 · Miravalles Dump	3.77	7.0
<b>Constanica Dump</b>	<b>4.66</b>	<b>99.6</b>

Sample 2026-03-08-003



Sample 2026-03-08-005

*\*2026 sample results are grab samples, which by their very nature are select samples and are not necessarily indicative of similar mineralization on the Fairfield property.*

# Proposed Work Program

Decades of historical work have defined the targets — a modern, systematic exploration program will test them with current tools, technology, and technical standards.

**1**

## Compile & Verify Historical Data

Review and compile historical reports, maps, drilling, and sampling data into a current technical database.

**2**

## Confirm & Expand Surface Sampling

Complete drone LiDar and magnetics to extend strike projections and locate new veins/workings. Systematically sample veins along strike to determine drill targets within veins

**3**

## Refine Targets with Geophysics

Drone magnetics and IP/resistivity surveys to define subsurface porphyry target geometries prior to drilling.

**4**

## Drill Priority Targets

Diamond drilling on priority vein and porphyry targets, focusing on both confirmation and JORC/NI 43-101 development.



Tracing the vein structure in the Tres Estrella adit

# Management & Directors



## Keith Anderson

### CEO & PRESIDENT

Over 20 years experience in the brokerage community. Extensive knowledge in the structuring and financing of resource companies. Deep industry relationships with mining executives and investors from around the world.



## Alex Helm

### CFO & DIRECTOR

Management consultant with specific expertise facilitating private to public market transitions. Director and officer for numerous private and listed CSE and TSX-V companies.



## Tim Henneberry B.Sc., P.Geo

### DIRECTOR

Professional Geoscientist registered in British Columbia with over 45 years of experience in domestic and international exploration and production for base and precious metals. Qualified Person under NI 43-101.



## Rich Macey

### DIRECTOR

Businessman who operated successful companies for over 12 years. Worked with several publicly trading companies focusing on corporate governance, public filings, and internal control systems.



## Penilla Klomp

### CORPORATE SECRETARY

Experienced corporate secretary with a background in junior resource companies. Skilled in regulatory compliance, securities filings, and governance for publicly listed issuers on Canadian exchanges.

# Share Structure



CSE: MIRA | OTC: SSRSF

Shares Outstanding

**27,454,945**

Warrants

**4,532,166**

Options

**7,067,166**




**CSE: MIRA OTC: SSRSF**


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