



SILVER SANDS PROCEEDS TO PRIVATE PLACEMENT

Vancouver, British Columbia, February 2, 2024: Silver Sands Resources Corp. (the “**Company**” or “**Silver Sands**”) (CSE: **SAND**) (OTCQB: **SSRSF**) the Company is pleased to announce that it will proceed to a private placement financing of up to 5,000,000 units @ \$0.06 per Unit for gross proceeds of \$300,000. Each unit consists of one share at \$0.06 and one half of one transferable share purchase warrant. Each whole warrant, (a “Warrant”) is exercisable at \$0.10 per common share for a period of two years from closing.

8% Finders fees in cash and warrants may be payable on a portion of the Private Placement.

The Company is scheduled to close the Private Placement February 7th, 2024.

About Silver Sands Resources Corp.

Silver Sands is a Canada-based company engaged in the business of mineral exploration and the acquisition of mineral property assets in mining-friendly jurisdictions. Its objective is to locate and develop economic precious and base metal properties of merit. Its key asset is the 6,400 hectare Corner Pocket copper-zinc-silver massive sulfide project, 25 km to the WNW of Corner Brook, Newfoundland. Corner Pocket is contiguous to the west, east and south of the York Harbour Metals Inc., massive sulfide project.

On Behalf of the Board of Directors

Keith Anderson

Chief Executive Officer, President & Director

For further information, please contact:

Keith Anderson

Chief Executive Officer, President & Director (604) 786-7774

SILVER SANDS RESOURCES CORP.

Suite 830 – 1100 Melville Street

Vancouver, British Columbia V6E 4A6

<https://www.silversandscorp.com>

The Canadian Securities Exchange has not approved nor disapproved the contents of this news release.

Forward-Looking Statements:

This news release may include forward-looking information within the meaning of Canadian securities legislation concerning the business of the Company. Forward-looking information is based on certain key expectations and assumptions made by the management of the Company. Although the Company believes that the expectations and assumptions on which such forward-looking information is based on are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be



correct. Forward-looking statements contained in this news release are made as of the date of this news release. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.

Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this presentation or incorporated by reference herein, except as otherwise required by law.